



綜合戶口資料更改表
ACCOUNT PARTICULARS AMENDMENT FORM

帳戶名稱 Account Name : 經紀名稱 Name of Account Executive:	申請日期 Application Date : _____ 帳戶號碼 Account No. : _____ 帳戶類別 Account type : <input type="checkbox"/> 現金 Cash <input type="checkbox"/> 現金信託 Trust <input type="checkbox"/> 孖展 Margin
經紀編號 Account Executive Code:	

請在以下申請表內選取需更改項目之方格 ，加上 號
Please indicate below the item(s) you wish to change by a tick in the related box .

<input type="checkbox"/> (1) 銀行戶口資料 Bank information	銀行名稱 Bank name : _____
	銀行戶口號碼 Bank account no. : _____
<input type="checkbox"/> (2) 郵寄地址 Mail address	現時郵寄地址 Current email address : _____
	新郵寄地址 New mailing address : _____ <small>備註：須提供最近三個月發出之地址證明文件 Note : An address proof issued within the last 3 months is required.</small>
<input type="checkbox"/> (3) 電子郵件 E-mail address	現時電子郵件地址 Current email address : _____ @ _____
	新電子郵件地址 New email address : _____ @ _____
<input type="checkbox"/> (4) 其他更改 Others amendment	現時詳情 Current details : _____
	新詳情 New details : _____

- 更改(1)、(2)、(3)及(4)項，須客戶簽署提出申請
For updating item (1), (2), (3) and (4), this Form shall be signed by the client.
- 如轉換經紀，客戶需以書面通知信貸部提出申請
For change of Account Executive, the client is required to send a written request to the Credit Department

簽署以示同意及要求以上改動
Please sign to confirm your request for the above amendment.

客戶簽署 Client Signature(s)

經紀簽署 AE Signature

(如聯名客戶，須按照開戶文件所指定的有效簽名要求。 如公司客戶，此表格須蓋上公司印章並由授權代表加簽。
For joint account, the Form must be signed in accordance with the signature requirement specified in the Account Opening Form. For company account, the Form must be stamped with the company chop (bearing the company name) and signed by an authorized representative.)

公司專用 Office Use : 核對 Verified by: _____	批核 Approved by : _____
_____ 交易部/交收部/信貸部 Dealing Dept/Settlement Dept/Credit Dept 完成更改日期 Account Updated On: _____	_____ 交易部/交收部/信貸部 Dealing Dept/Settlement Dept/Credit Dept